Every Californian's Guide To Estate Planning: Wills, Trust Everything Else

Matthew Bender Practice Guide: California Trust Litigation, a one-volume practice guide, provides detailed, practical, up-to-date, and authoritative information on litigating disputes arising out of the creation and operation of trusts in California. Key topics include: • Proceedings attacking the validity and/or existence of a trust (trust contests). • Disputes involving the ownership of trust property. • Petitions for instructions relating to the operation of a trust. • Compelling a trust accounting. • Suits involving claims of breach of duty or malfeasance by the trustee. • Removal of a trustee. • Related matters such as financial abuse of an elder or dependent adult by a trustee, case evaluation, ethical issues, the recovery of trustee and attorney's fees in litigation, and the mediation and settlement of trust disputes. Trust litigation can be a highly lucrative field for California attorneys. However, it presents unique issues and procedures that set it apart from other types of general civil litigation, and presents many pitfalls for the unwary and inexperienced. This publication gives estate planners and general civil litigators the basic guidance that they will need to expand their practice into trust litigation, as well as serving as a handy reference source of up-to-date practice information for experienced estate litigators. Matthew Bender Practice Guide: California Trust Litigation establishes a new standard in practice guides. You'll find streamlined chapter organization, precise guidance on finding pertinent online information, cross references to additional relevant content, and Strategic Points, Warnings, and other types of practical tips highlighted by icons and headings that classify the tips by type so you can tell at a glance what type of information you will find in the tip. You can be sure you are fully prepared with the step-by-step guidance of checklists and the ready availability of time-saving forms. Cross references give you instant access to relevant cases, statutes, rules, public records and secondary sources that include Matthew Bender's indispensable online publications. And with updates twice a year, you'll always have fast, accurate and up-to-date answers to procedural questions. Matthew Bender Practice Guide: California Trust Litigation offers expert analyses, procedures, forms, and references for total research and guidance support. Contributing Authors • David W. Baer, J.D. (Ch. 5) • Dawn Hall Cauthen, J.D.(Ch. 9) • Kristen E. Caverly, J.D. (Ch. 1) • James P. Cilley (Ch. 7) • Susanne B. Cohen, J.D. (Ch. 11) • Linda S. Durston, PhD, J.D. (Ch. 12) • Michelle C. Glasser, J.D., LLM (Ch. 9) • Margaret M. Hand, J.D. (Ch. 15) • Jerry R. Hauser, J.D. (Ch. 10) • Kay E. Henden, J.D. (Ch.16) • J. Lee Johnson, J.D., LLM (Ch. 6) • Fiona Newell Kaufman, J.D. (Ch. 11) • Jayne Chong-Soon Lee, J.D., LLM (Ch. 4) • David D. Little, J.D. (Ch. 14) • Michael B. McNaughton, J.D. (Chs. 3, 5) • S. Andrew Pharies, J.D. (Ch. 9) • Zachary R. Rayo, J.D., LLM (Chs. 8, 13) • Michele K. Trausch, J.D. (Ch. 3) • Timothy F. Winchester, J.D. (Ch. 2) Matthew Bender California Practice Guides: The Fresh New Perspective in California Research Matthew Bender California Practice Guides redefine what first-class research support is all about. These peerless dual media tools combine the convenience of the printed word with the reach of online access to help you work smarter and faster, and get more of what you're searching for easier. With each Practice Guide, expert task-oriented analyses are just the beginning. Checklists, practice tips, examples, explanatory notes, forms, cross-referencing to other Practice Guides and online linking to Matthew Bender's vast suite of publications all combine to deliver the fast, full and confident understanding you seek. Featuring more of what you're looking for in a comprehensive research system--a task-based format, thorough yet concise content, citable expert insight, sample searches and so much more. Matthew Bender California Practice Guides will help lift your efforts to a whole new level of success.

You can find estate planning books that focus on reducing taxes, and basic books that explain the necessary documents in simple terms, but no book deals with the complex issues that many Californians face when putting their estate plans together: Prop 13: keeping low property tax rates in the family Understanding community property and how it affects your plan Trump's tax law: What's effect on estate planning? international issues (such as people who want to make gifts to family members living abroad, non-citizen spouses, or naming international guardians) and blended and non-traditional families.

A guidebook to the administration of estates for executors and beneficiaries, including financial advice, taxes, claim disputes and other legal considerations.

A guide to estate planning discusses such topics as wills, the probate process, selecting an executor, living trusts, naming a guardian for young children, living wills, and setting up a power of attorney.

California Style Manual

The Complete Guide to Passing the California Real Estate Salesperson License Exam the First Time!

Living Trusts for Everyone

The Landlord's Law Book: Rights and responsibilities

8 Ways to Avoid Probate

California Real Estate Exam Prep

The third edition of California Legal Research continues to fill a unique niche in the literature available for California state law research, explaining both the sources of California law and the process of conducting research using those sources. After introductory chapters devoted to the basic research process and research techniques, California Legal Research explores judicial opinions, the state constitution, statutes and legislative history, and administrative law. The book then turns to updating research with Shepard¿s and KeyCite, using secondary sources and practice guides, and planning a research strategy. A final chapter explains legal citation, with information on the California Style Manual, the ALWD Citation Manual, and the Bluebook. The book should be valuable to a wide range of audiences¿from first-year students to seasoned veterans. Outlines of the research process and excerpts from key state sources make the book easy to use. The text includes brief discussions of legal analysis throughout, recognizing the interplay between research and analysis. California Legal Research supplements its detailed discussion of state research with brief discussions of federal research. Thus, it can be used as the sole text in a research course or in conjunction with texts focusing on topical or federal research.

Millions of Americans have created living trusts over the past couple of decades, giving little or no thought to what the successor trustee will have to do when the time comes. This book shows every trustee how to handle paperwork, keep beneficiaries informed, and get help from experts if necessary.

Presents a comprehensive guide on understanding and preparing wills and trusts for parents of young children, describing the process of selecting a guardian, buying life insurance, designating powers of attorney, and choosing beneficiaries.

Suze Orman's Financial Package is a systematic approach for organising your essential documents. The Financial Package is very different from any other product of this type, because Suze has included three CDs that actually include the forms and instructions to create your own advanced directive with durable power of attorney for health care, financial power of attorney, will, and a trust.

Why a Will Is Not the Way to Avoid Probate, Protect Heirs, and Settle Estates

A Step-by-Step Plan to Protect Your Assets, Limit Your Taxes, and Ensure Your Wishes Are Fulfilled for Texas Residents

California Guide to Tax, Estate & Financial Planning for the Elderly

The Complete Guide to Planning Your Estate in Texas

A People's Guide to Los Angeles

Living Trust Kit

Quicken Willmaker & Trust 2021 is the absolute easiest way to create your own legally valid estate plan. It is the most respected estate planning software on the market. It provides every basic estate planning document, tailored to the laws of your state.

This guide explains the benefits of a living trust in simple, specific terms and shows how to set up a loved one's trust with no lawyers and no expense. Wills benefit lawyers. Trusts benefit the clients. Too often lawyers sell wills to clients only to sit back and wait to sell their probate services to their clients' heirs. Ronald Farrington Sharp describes the best way to handle modern estate planning and details the many advantages trusts have over wills in not only eliminating probate but in also protecting your assets for your heirs. Sharp explains why legal services are not needed to do the clerical work in settling a trust after death. This updated edition includes new information on an array of subjects, including: Elimination of the federal estate tax for most estates due to increased exemption amounts Online assets The use of passwords, usernames, and websites Keeping trustees honest and the process of removing trustees for malfeasance Forms for simplifying the planning process Strategies to lower attorneys' fees With no legal jargon, just step-by-step instructions and sample form letters, Living Trusts for Everyone takes the mystery out of the process of setting up a trust. "Sharp makes a reasoned and strong case for the use of trusts as a complete alternative for wills. For roughly the cost of a lunch, Living Trusts for Everyone can . . . equip the average American with enough thoughtful questions to ensure that his or her lawyer is doing all that s/he can to protect that person's assets. For that alone, it belongs on your reading list." —New York Journal of Books "If you want to know a good deal about estate planning and trusts but don't want a four-hundred-page boring book to read, I highly, highly recommend getting this one. It's short, to-the-point, and very informative." —FreeMoneyFinance.com "Ronald Sharp explains trusts in clear and easy-to-understand language, including one truth most lawyers don't want to admit: a trust is often better than a will and less costly!" —Lonnie Mclane, Estate & Tax Consultants, LLC

The project that captured a nation's imagination. The instructions were simple, but the results were extraordinary. "You are invited to anonymously contribute a secret to a group art project. Your secret can be a regret, fear, betrayal, desire, confession, or childhood humiliation. Reveal anything -- as long as it is true and you have never shared it with anyone before. Be brief. Be legible. Be creative." It all began with an idea Frank Warren had for a community art project. He began handing out postcards to strangers and leaving them in public places -- asking people to write down a secret they had never told anyone and mail it to him, anonymously. The response was overwhelming. The secrets were both provocative and profound, and the cards themselves were works of art -- carefully and creatively constructed by hand. Addictively compelling, the cards reveal our deepest fears, desires, regrets, and obsessions. Frank calls them "graphic haiku," beautiful, elegant, and small in structure but powerfully emotional. As Frank began posting the cards on his website, PostSecret took on a life of its own, becoming much more than a simple art project. It has grown into a global phenomenon, exposing our individual aspirations, fantasies, and frailties -- our common humanity. Every day dozens of postcards still make their way to Frank, with postmarks from around the world, touching on every aspect of human experience. This extraordinary collection brings together the most powerful, personal, and beautifully intimate secrets Frank Warren has received -- and brilliantly illuminates that human emotions can be unique and universal at the same time.

By 2030, every member of the "baby boomer" generation will be 65 or older. The readership is there, looking to save family members money and hassle when the time comes. 8 Ways to Avoid Probate helps estate planners make sure assets go to the right people.

The White Coat Investor

Absolutely Everything You Need to Know to Protect Your Loved Ones

Everybody's Guide to Small Claims Court

A Guide to Investing in Distressed Commercial Real Estate

AARP Crash Course in Estate Planning

The Forms You Need Today to Protect Your Tomorrows

Buy when there's blood in the streets, even when the blood is your own. -Baron Rothschild Almost every decade, in every recession, you have the chance to change your life. Big returns. Passive income. Financial freedom. Even investors with little experience in commercial real estate can learn how to seize the moment of a distressed market and create a life of freedom. In Catching Knives, twenty-year investment veteran Jake Harris helps you take the first steps to smart investing when distress makes commercial real estate a bargain buy. After becoming a millionaire before thirty, Jake found himself overextended, with massive debt, in the middle of a monumental recession. But he emerged stronger than before by building a new foundation for a different kind of portfolio-one that leveraged distressed market opportunities. Packed with practical advice and personal anecdotes, this is your guidebook for embracing the next economic downturn and navigating the risk of distressed investing. With the right strategy, you can be one of the few who lean into hard times, make the most of them, and take advantage of once-in-a-generation opportunities.

Practical Guide to Estate Planning provides an overview of estate planning, offering the widest discussion on planning principles and tools from the simple to the sophisticated. This book is not lacking in detail, as witnessed by its well-annotated collection of forms that will appeal to many experienced estate planners. The layout of this book reflects its emphasis on simplicity and clarity. Its scope includes a general overview of the estate planning process. It then addresses the rules involved in estate planning and the various ways in which estates may be structured to achieve desired tax effects. It goes on to discuss gifts, and some of the more specialized areas of estate planning, including generation-skipping transfer tax rules and charitable planning, which encompass the use of private foundations and split-interest trusts. Finally, Practical Guide to Estate Planning contains a set of estate planning forms. Included are a living trust, an irrevocable life insurance trust, an annual exclusion trust, a pour-over will, a will with outright dispositions, a codicil, a living will, a charitable remainder unitrust, a durable power of attorney, a health care proxy, a qualified personal residence trust (QPRT) and a Grantor Retained Annuity Trust (GRAT). The authors provide alternative drafting options as well as comprehensive annotations that can be used as quick references that explain why and how these devices operate.

SmartStart Your Business Today! How to Start a Business in California is your road map to avoiding operational, legal and financial pitfalls and breaking through the bureaucratic red tape that often entangles new entrepreneurs. This all-in-one resource goes a step beyond other business how-to books to give you a jump-start on planning for your business. It provides you with: Valuable state-specific sample forms and letters on CD-ROM Mailing addresses, telephone numbers and websites for the federal, state, local and private agencies that will help get your business up and running State population statistics, income and consumption rates, major industry trends and overall business incentives to give you a better picture of doing business in California Checklists, sample forms and a complete sample business plan to assist you with numerous startup details State-specific information on issues like choosing a legal form, selecting a business name, obtaining licenses and permits, registering to pay taxes and knowing your employer responsibilities Federal and state options for financing your new venture Resources, cost information, statistics and regulations have all been updated. That, plus a new easier-to-use layout putting all the state-specific information in one block of chapters, make this your must-have guide to getting your business off the ground.

This book is everything you need to plan for your financial future and avoid paying tens of thousands of dollars to a financial advisor.A financial plan will guide you during good and bad times, ups and downs of the market, job changes, and financial setbacks. Creating a financial plan is not all about money, budgeting, and investing. It's about enabling you to live the life you truly want.As you progress through your career in medicine, you have never been taught how to prepare for a healthy financial future, leaving you vulnerable to being sold products you don't need or working so hard that you experience burnout.Physicians are the smartest people on the planet when it comes to medicine, so why not finances too? Let's change the dynamic between money and medicine and help you live your ideal life.

Every Californian's Guide To Estate Planning

Insider's Guide to Passing the California Real Estate Exam

From Contract to Closing

A Step-by-step Guide to Settling an Estate for Executors, Administrators, and Beneficiaries

The Trustee's Legal Companion

Matthew Bender Practice Guide: California Trust Litigation

Every Landlord's Legal Guide makes landlords' jobs easier by putting everything they need to legally and successfully run their business in one package. Every Landlord's Legal Guide details all the steps, procedures, laws, and tips landlords should consider from the time they start looking for tenants to the time the tenants move out. There's no need to reinvent the wheel or take a chance with iffy stationery store forms: this book includes updated, downloadable, and customizable versions of all the forms landlords need, along with directions on how to customize and use them. It's the complete how-to guide for landlords, all for the price of less than 30 minutes of a typical lawyer's time.

What happens to your estate after you are gone is very much within your control. Estate planning is not only for the wealthy; it is for everyone. It is simply the process of deciding where your assets are to be distributed after your death. For those people who wish to preserve their assets for designated purposes — such as family or special charities — it becomes necessary to make special advance preparations. To ensure your assets are protected and final wishes are carried out, there are some common actions that should be taken now. Proper estate planning allows you to plan for yourself and your loved ones without giving up control of your affairs. Your estate plan should also allow for the possibility of your own disability. It should detail what you own and whom you want to leave it to at a time of your choosing and the way you want. Your estate plan should include fully disclosed, controlled costs for you and your loved ones. The last thing you want to worry about is having your estate drained of value through taxes and legal costs. The right plan can protect the value of your estate and spare your loved ones unnecessary hassles and legal conflicts. The Complete Guide to Planning Your Estate in Texas will help you glide through this complicated process. This new book has been adapted to offer Texas residents state-specific advice for estate planning. Author Linda C. Ashar, Attorney at Law, has crafted an estate planning primer, allowing Texas residents to become more informed and more involved during the process. Many books on estate planning indicate you do not need the services of an attorney, but this book highly recommends using an attorney versed in this area: You should not go through the process alone. This book is intended explain the complicated issues, terminology, and planning strategies of estate planning so when you do meet with a qualified attorney, you will be well prepared. You will understand the legal terms and be ready to discuss issues and strategies with familiarity, saving you time and legal fees and ensuring peace of mind. Texas -specific information is offered throughout this book, including: Texas's probate code; Texas rules, regulations, and laws specific to estate planning; elements of a valid Texas will; planning your living will in Texas; explanations of Texas laws regarding durable health care power of attorneys, do not resuscitate (DNR) orders, and directives to withhold CPR. The book's easy-to-understand context clarifies this complicated and sensitive subject and gives readers the power to take control of their future. This book also offers an overview of abatement rules, settlement costs, guardianship and minor children, executors and trustees, life insurance, potential long-term care needs, marital deductions, types of trusts, gift splitting, survivorship deeds, 529 plans, reducing or eliminating estate taxes, avoiding tax on life insurance, using insurance to pay estate taxes, gift tax issues, generation skipping transfer tax, and tax-deferred accounts. Estate planning should be a positive experience. It involves reviewing your situation and planning for your future. Although few people want to think about the possibility of disability or disease, advance planning is also a way to show your love and to reduce potential distress later. Other books offer a non-state-specific overview of estate planning, causing many readers to be misinformed about rules and regulations particular to their state; but, this new book provides information Texas residents need to know. Do not get outdated or wrong information that does not pertain to you specifically. Use this new book to craft an estate plan that is not only legally sound but also fully carries out your last wishes and protects your loved ones.

If you are concerned about passing the California Real Estate Licensing Exam, then this book is for you. California Real Estate Exam Prep has been developed using concepts found in the actual California Real Estate Exam and covers areas such as product knowledge, terms, and concepts. The four practice tests coincide with the current, general test outline. This book explains the key concepts that you need to know in a straightforward and easy-to-use manner. Inside you'll find:* Test Taking Tips & Strategies* A Real Estate Review * A Math Review* Flashcards * Four Practice Tests* And Much More...

Covers everything from the basics about wills and living trusts to sophisticated tax-saving strategies for all estates, large and small.

Estate Planning and Taxation

Financial Residency

Estate Planning For Dummies

Modern Monetary Theory and the Birth of the People's Economy

Plan Your Estate

Extraordinary Confessions from Ordinary Lives

A New York Times Bestseller The leading thinker and most visible public advocate of modern monetary theory -- the freshest and most important idea about economics in decades -- delivers a radically different, bold, new understanding for how to build a just and prosperous society. Stephanie Kelton's brilliant exploration of modern monetary theory (MMT) dramatically changes our understanding of how we can best deal with crucial issues ranging from poverty and inequality to creating jobs, expanding health care coverage, climate change, and building resilient infrastructure. Any ambitious proposal, however, inevitably runs into the buzz saw of how to find the money to pay for it, rooted in myths about deficits that are hobbling us as a country. Kelton busts through the myths that prevent us from taking action: that the federal government should budget like a household, that deficits will harm the next generation, crowd out private investment, and undermine long-term growth, and that entitlements are propelling us toward a grave fiscal crisis. MMT, as Kelton shows, shifts the terrain from narrow budgetary questions to one of broader economic and social benefits. With its important new ways of understanding money, taxes, and the critical role of deficit spending, MMT redefines how to responsibly use our resources so that we can maximize our potential as a society. MMT gives us the power to imagine a new politics and a new economy and move from a narrative of scarcity to one of opportunity.

If you're like most people, you want to be sure that, once you've passed on, no more of your property and money will be lost to the government than is absolutely necessary. You want to know that you'll be leaving your heirs your assets and not your debts. You want to be absolutely certain that your will is ship-shape, your insurance policies are structured properly, and that every conceivable hole in your estate plan has been filled. And most of all, you'd like to do all of this without driving yourself crazy trying to make sense of the complicated jargon, jumble of paperwork, and welter of state and federal laws involved in the estate planning process. Written by two estate planning pros, this simple, easy-to-use guide takes the pain out of planning for your ultimate financial future. In plain English, the authors walk you step-by-step through everything you need to know to: Put your estate into order Minimize estate taxes Write a proper will Deal with probate Set up trusts Make sure your insurance policies are structured properly Plan for special situations, like becoming incompetent and pet care Craft a solid estate plan and keep it up-to-date Don't leave the final disposition of your estate up to chance and the whims of bureaucrats. Estate Planning For Dummies gives you the complete lowdown on: Figuring out what you're really worth Mastering the basics of wills and probate Using will substitutes and dodging probate taxes Setting up protective trusts, charitable trusts, living trusts and more Making sense of state and federal inheritance taxes Avoiding the generation skipping transfer tax Minimizing all your estate-related taxes Estate planning for family businesses Creating a comprehensive estate plan Straightforward, reader-friendly, easy-to-use, Estate Planning For Dummies is the ultimate guide to planning your family's future.

The first baby boomers are approaching retirement age. They are mapping out their own future, providing for children and grandchildren, and caring for aging parents. And they all have lots of questions - about financial planning, health care, charitable gifts, nursing homes, housing and a host of issues related to aging. You also need to meet the needs of your current elderly clients by keeping abreast of this rapidly evolving area of practice. Now, thanks to California Guide to Tax, Estate & Financial Planning for the Elderly, you'll be able to answer their questions and act in their behalf, whether you specialize in elder law and estate planning or maintain a general practice. This newly published compendium from LexisNexis places the range of issues facing the elderly in the context of California law. It's your single source for in-depth discussions of such issues as: • Medi-Cal • Conservatorships • Wills and trusts • Income and estate taxes • Estate planning • Nursing homes and home health care agencies • Planning for incapacity California Guide to Tax, Estate & Financial Planning for the Elderly has been specifically designed to help increase your effectiveness and productivity. • A glossary of acronyms at the beginning of the book will help you identify state and federal agencies and initiatives. • A section of common client questions that begins each chapter will lead you directly to the information you'll use most often. • Hundreds of practice notes throughout the text provide useful tips and suggestions, while cautionary notes alert you to areas of special concern. • Checklists at the end of each chapter will help ensure that you have addressed your client's needs methodically and completely.

A People's Guide to Los Angeles offers an assortment of eye-opening alternatives to L.A.'s usual tourist destinations. It documents 115 little-known sites in the City of Angels where struggles related to race, class, gender, and sexuality have occurred. They introduce us to people and events usually ignored by mainstream media and, in the process, create a fresh history of Los Angeles. Roughly dividing the city into six regions—North Los Angeles, the Eastside and San Gabriel Valley, South Los Angeles, Long Beach and the Harbor, the Westside, and the San Fernando Valley—this illuminating guide shows how power operates in the shaping of places, and how it remains embedded in the landscape.

Make Your Own Revocable Living Trust in Minutes, Without a Lawyer....

Estate Planning Is Dead!

A Step-by-Step Guide to Administering a Living Trust

Quicken Willmaker & Trust 2020: Book & Software Kit

A Guide to the Project Management Body of Knowledge (PMBOK® Guide) – Seventh Edition and The Standard for Project Management (RUSSIAN)

PostSecret

For proven guidance and techniques for handling a commercial real estate deal, this practical guide will help you negotiate and close the deal. The authors cover each step of a real estate transaction in the order in which it generally arises, and offers pertinent advice, practice comments, and sample forms throughout. Because much of the real estate lawyer's practice revolves around transactional documents, the book's chapters emphasize the drafting, negotiation, and revision needed to get a deal closed. Written by a law professor and two real estate practitioners, this book offers a useful combination of text overview and practice pointers. It helps lawyers with less experience navigate through the maze of steps involved in a real estate transaction. At the same time, it serves as a valuable reference for more seasoned attorneys as well as those whose practice is concentrated in other areas of the law. Downloadable forms are available online.

Covers all the fundamental areas of estate planning and incorporates relevant legislative changes. Provides checklists, tables, tips, case studies and examples. Latest issues and topics relating to financial and estate planning, superannuation and tax implications, effects on social security and benefits of business succession planning.

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses and performing life saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk and clear explanations allow the book to be easily digested by a novice to the subject matter yet the book also contains advanced concepts specific to physicians you won't find in other financial books. This book will teach you how to: Graduate from medical school with as little debt as possible Escape from student loans within two to five years of residency graduation Purchase the right types and amounts of insurance Decide when to buy a house and how much to spend on it Learn to invest in a sensible, low-cost and effective manner with or without the assistance of an advisor Avoid investments which are designed to be sold, not bought Select advisors who give great service and advice at a fair price Become a millionaire within five to ten years of residency graduation Use a "Backdoor Roth IRA" and "Stealth IRA" to boost your retirement funds and decrease your taxes Protect your hard-won assets from professional and personal lawsuits Avoid estate taxes, avoid probate, and ensure your children and your money go where you want when you die Minimize your tax burden, keeping more of your hard-earned money Decide between an employee job and an independent contractor job Choose between sole proprietorship, Limited Liability Company, S Corporation, and C Corporation Take a look at the first pages of the book by clicking on the Look Inside feature Praise For The White Coat Investor "Much of my financial planning practice is helping doctors to correct mistakes that reading this book would have avoided in the first place." - Allan S. Roth, MBA, CPA, CFP(R), Author of How a Second Grader Beats Wall Street "Jim Dahle has done a lot of thinking about the peculiar financial problems facing physicians, and you, lucky reader, are about to reap the bounty of both his experience and his research." - William J. Bernstein, MD, Author of The Investor's Manifesto and seven other investing books "This book should be in every career counselor's office and delivered with every medical degree." - Rick Van Ness, Author of Common Sense Investing "The White Coat Investor provides an expert consult for your finances. I now feel confident I can be a millionaire at 40 without feeling like a jerk." - Joe Jones, DO "Jim Dahle has done for physician financial illiteracy what penicillin did for neurosyphilis." - Dennis Bethel, MD "An excellent practical personal finance guide for physicians in training and in practice from a non biased source we can actually trust." - Greg E Wilde, M.D Scroll up, click the buy button, and get started today!

PMBOK&® Guide is the go-to resource for project management practitioners. The project management profession has significantly evolved due to emerging technology, new approaches and rapid market changes. Reflecting this evolution, The Standard for Project Management enumerates 12 principles of project management and the PMBOK&® Guide &– Seventh Edition is structured around eight project performance domains.This edition is designed to address practitioners' current and future needs and to help them be more proactive, innovative and nimble in enabling desired project outcomes.This edition of the PMBOK&® Guide:•Reflects the full range of development approaches (predictive, adaptive, hybrid, etc.);•Provides an entire section devoted to tailoring the development approach and processes;•Includes an expanded list of models, methods, and artifacts;•Focuses on not just delivering project outputs but also enabling outcomes; and• Integrates with PMIstandards+™ for information and standards application content based on project type, development approach, and industry sector.

Guide to Estate Planning

The Mom's Guide to Wills & Estate Planning

California contract litigation

Suze Orman's Protection Portfolio

Wills, Trust & Everything Else

Matthew Bender Practice Guide

A living trust is a trust used for the purpose of avoiding the delays and costs associated with probate. They are easy to set up and simply involve completing and signing a trust agreement in which you name yourself as both grantor (creator of the trust) and trustee (manager of the trust assets). Once set up, you transfer some or all your assets to the trust. As trustee, you then take over management of the trust assets. When you die, the assets are distributed to the beneficiaries named in the trust agreement. However, as the assets are held in the trust's name rather than in your personal name, they will not need to go through probate. This allows for the assets to be distributed quickly after your death, and without the probate fees. This self-help kit provides you with step-by-step instructions, detailed

Estate and Trust Administration For Dummies, 2nd Edition (9781119543879) was previously published as Estate and Trust Administration For Dummies, 2nd Edition (9781118412251). While this version features a new Dummies cover and design, the content is the same as the prior release and should not be considered a new or updated product. Your plain-English guide to administering an estate and/or trust As more and more of the population reach senior ages—including baby boomers, many of whom do not have wills—an increasing number of people are being thrust into the role of executor, administrator, personal representative of an estate, or trustee of a trust after the death of a loved one. This updated edition of Estate & Trust Administration For Dummies guides you through the confusing process of administering an estate and/or trust. Settling an estate and administering a trust can be complicated, messy, and time-consuming for individuals named as executor or trustee, most of whom have no previous experience with such matters. Estate & Trust Administration For Dummies shows you how to make sound decisions for your unique circumstances. Guides you through the confusing process of administering an estate and/or trust Provides expert advice on unfamiliar estate and trust tax law Gives you a practical checklist to follow for all of your estate and trust administration questions and concerns Whether you're looking for guidance on how to navigate the probate process and estate taxes, settle debts and bequests, fund a trust, comply with tax regulations, or anything in between, this hands-on, friendly guide takes away the mystery and provides detailed answers to all of your estate and trust administration questions.

*Death and taxes are what most people are planning for in traditional estate plans, but this type of planning does nothing to protect your family from the things that are actually destroying America's wealth and health. Learn why modern estate planning is more about asset protection than ever before. With this book you'll discover how to protect: * Your assets from devastating healthcare costs! * Your estate from changes in the tax law! * Yourself and your spouse from predators! * Your family from remarriages and divorces! * Your grandchildren from losing their inheritance!*

Every California landlord and property manager should have this book--which covers everything they need to know about deposits, leases and rental agreements, inspections, habitability, discrimination, and rent control. It provides 25 tear-out forms and agreements, including rental applications, leases and rental agreements, 3-day and 30-day notices, sample letters, and more.

Catching Knives

Estate & Trust Administration For Dummies

The Essential Guide to Wills, Trusts, and Your Personal Legacy

How to Start a Business in California

Every Landlord's Legal Guide

Practical Guide to Estate Planning (2022)