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8 Ways To Avoid Probate

25 Jobs & 25 Lessons I Wish I Learned Sooner! Ruts, Guts, Shortcuts to Success! Pamela J. Goodwin presents real life stories

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about how an average student went from selling one cent lemonade to developing and selling million dollar commercial real estate deals. There are no shortcuts to success, but let Goodwin help you soar to success in a shorter time with her 25

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powerful lessons about being unique, having the guts to take chances, breaking rules, and having the best job of all - your own business. You will get the inside story, tips, and experiences learned in 25 jobs that will include the

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following: The competitive edge - pushing the limits When in doubt - learn it. Getting hired every time. Be your own personal brand. The high worth formula. Everything happens for a reason. Breaking (ALL) the rules. Being your own

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boss.

Written in clear, conversational English, this book can help anyone understand how a living trust avoids the complications, expenses, and delays of probate at times of incapacity and death.

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Want to save your family money and hassle? Read this book!

Probate court proceedings after a death can drag out and cost tens of thousands of dollars in attorney and court fees—money that would otherwise have gone directly to

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your loved ones. This topselling guide shows you the most effective ways to skip the probate process:

- name payable-on-death beneficiaries for financial accounts
- own property jointly
- leave real estate with transfer-on-death deeds

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use a living trust name the right beneficiaries for IRAs, 401(k)s, and other retirement plans, and use probate shortcuts for small estates. Completely updated, this edition includes the latest state laws on probate avoidance methods, and

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covers all the estate-related impacts of the recent changes to federal rules on retirement distributions.

Praise for Henry W. Abts III's Previous Book: "Unquestionably the layman's most nearly complete

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source on living trusts. . . .

Recommended reading for anyone who wants to maximize his net estate left to heirs, speed asset distribution after death, avoid will challenges, minimize estate costs, and maintain privacy." -- Robert

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Bruss, Esq. Nationally Syndicated Real Estate Columnist Chicago Tribune "Presents in clear, concise, and readable language what every person needs to know. I heartily recommend it as required reading for every caring husband, wife,

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parent-all those with an estate to pass along to heirs." -- Byron Countryman, Esq. Countryman and McDaniel Attorneys at Law, Los Angeles From bestselling author Henry W. Abts III comes this comprehensive guide to protecting

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your estate for your heirs. How to Settle Your Living Trust provides you with everything you need to know to distribute Trust assets, understand the legal and financial aspects of Trusts, properly handle asset valuation, get protection in

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special circumstances, avoid unnecessary taxes and legal fees, and more. Samples and explanations of all the necessary documents--durable power of attorney for health care or general asset competency clause, living

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will, etc.--are included, as are the "key" rules and methods for organizing all financial information. Sample (filled-in) IRS tax forms are included to show the reader how to satisfy the IRS Trust settlement requirements. A must-have guide

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and reference, this book brings you peace of mind if you are interested in ensuring that your estate is passed on promptly and correctly. *How to Settle Your Living Trust* offers pertinent advice for surviving family members, as well as

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attorneys and accountants. It includes: Up-to-date information on recent tax changes affecting estate settlement In-depth discussion of the Roth IRA as an estate planning tool Estate settlement techniques for all estates, whether small,

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average, or large Estate settlement differences in separate property states and community property states Sound advice for surviving spouse and family members Special section on advanced settlement options for highly valued

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estates How to Settle Your Living Trust provides guidance in avoiding tax traps and other estate settlement pitfalls. Did you know that: Up to 75 percent of your traditional IRA can be consumed by taxes if you die before all the funds

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are depleted? Distributions from a traditional IRA must begin at age 70 1/2? Estate settlement differs in separate property states and community property states? Allocation of Trust assets to the A, B, and/or C sub-trusts is critical

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when the first spouse dies? Most attorneys and accountants do not know how to properly settle an estate in a Living Trust? Special techniques are available that allow full stepped-up valuation on all Trust assets, even in separate

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property states? A nationally recognized authority on Living Trusts, Henry W. Abts III is chairman and founder of The Estate Plan, the nation's oldest and largest Living Trust production corporation, responsible for

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creating more than 25,000 Living Trusts. A graduate of the University of Southern California, Abts holds a master's degree from the Stanford University Graduate School of Business.

How to Avoid Probate, Save Taxes,

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and More : a Complete Information & Planning Guide Written in Easy to Understand, Conversational English

How to Avoid Probate for Everyone
Every Dog's Legal Guide
Deeds for California Real Estate

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25 Jobs & 25 Lessons I Wish I Learned Sooner!

Settling a Loved One's Estate or Trust

One of the fastest ways to transfer property after your death is through a living trust because trusts are not

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required to go through probate court. In addition to saving time and avoiding probate costs, a trust lets you control who will receive property after you die. "8 Living Trust Forms" helps you create your own living trust forms to meet your needs. You'll discover how

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to: avoid probate, distribute property quickly, keep property distributions private, provide an alternative to creating a will, ensure your possessions will be distributed as you wish, reduce the potential family conflicts, and much more. For many

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people, a will is their first choice for passing on property to their loved ones but it's not the only document that should be considered. Both a will and living trust contain your inheritance instructions, meaning they state who gets what property, when they will get

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it, and how they will get it. To create a living trust, a lawyer is not required or necessary, especially for simple living trusts. All you really need is a little bit of intelligence and the right information. A living trust can be an important part--and in some cases, the

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most important part--of your estate. A living trust can help ensure that your assets are managed according to your wishes, even if you become unable to manage the trusts yourself. Sample Living Trust Forms Include: Single Person Living Trust Married Living

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Trust Married AB Living Trust Florida
Witness Statement for Living Trust
Assignment of Property to a Living
Trust Affidavit of Assumption of Duties
by Successor Trustee Living Trust
Amendment Revocation of Living Trust
Checklist The Legal Self-Help Guide

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series provides information to those who want to understand their legal rights and responsibilities in an effort to resolve legal problems or know enough to feel confident in their decision to retain legal counsel. This Guide provides plain-English

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explanations as an alternative to the legal jargon that fills legal books. Express Your Rights. At Peerless Legal we believe the law is only useful when people have the tools they need to understand their rights. Join us on our quest to make the law usable and

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accessible to anyone. No CDs No Confusing Online Application Forms No Monthly (Or Hourly) Fees Save Time Save Money Make It Legal Learn Basics Learn more and get updates at www.PeerlessLegal.com.

This updated volume brings together

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the knowledge of multiple experts in the field of asset protection to provide an in-depth, professional analysis and review of the key issues that lawyers and financial planning professionals face in advising clients on plans designed to achieve the goals of tax

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savings, providing for other family members, and protecting the estate from creditors.

This timesaving combination of forms and law covers each key procedural step in the probate process with the relevant code sections, summaries of

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the interpretive cases, and advice for avoiding common pitfalls. This edition brings you— More than 40 revised forms including these: Client Engagement Engagement Letter — Joint Representation — Executors. Form 1-9 Engagement Letter — Joint

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Representation —Beneficiaries. Form 1-10 Independent Administration Application for Probate of Will and Issuance of Letters Testamentary. Form 7-2 Application for Probate of Copy of Will and Issuance of Letters Testamentary. Form 7-3 Application

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for Probate of Will and Issuance of Letters of Independent Administration.
Form 7-4 Dependent Administration
Application for Probate of Will and Issuance of Letters Testamentary.
Form 8-3 Application for Probate of Copy of Will and Issuance of Letters

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Testamentary. Form 8-4 Application for Probate of Will and Issuance of Letters of Dependent Administration With Will Annexed. Form 8-5 Application for Letters of Dependent Administration. Form 8-6 Waiver of Citation by Distributee Pursuant to

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§258.002. Form 8-6.1 Muniment of Title Application for Probate of Will as a Muniment of Title. Form 9-2 Application for Probate of Will as a Muniment of Title (Will Not Produced). Form 9-3 Application for Probate of Will as a Muniment of Title (Will Not

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Self-Proved). Form 9-4 Proof of Death and Other Facts. Form 9-5 And revised text covering: Increased ceiling for qualifying as a small estate. §§2:16, 11:01 Who are a nonresident decedent's "next of kin" for purposes of determining venue. §5:03

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Requirement that applications for probate include partial social security and driver's license numbers of applicant and decedent. §§7:10, 8:10, 9:10. Posting of notice to creditors when there is no newspaper of general circulation in the county where letters

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were issued. §§7:62, 8:72 Penalty for misrepresentation by Independent Executor in Affidavit in Lieu of Inventory §7:80 Extended deadline for filing first account by personal representative. 8:120 Admission of copy of a lost foreign will to probate.

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§§13:40, 13:41 Independent Executor's options when faced with distributing estate assets in undivided interests. §15:60

Suze Orman's Financial Package is a systematic approach for organising your essential documents. The

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Financial Package is very different from any other product of this type, because Suze has included three CDs that actually include the forms and instructions to create your own advanced directive with durable power of attorney for health care, financial

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power of attorney, will, and a trust.

Organize Your Records So Your

Family Won't Have to

Connecticut Code of Evidence

Legal Self-Help Guide

Plan Your Estate

Michigan Court Rules

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Do Less

The step-by-step guide to serving as an executor If you need to wrap up the affairs of a loved one who has died, you may feel overwhelmed—especially when you're grieving. But you can

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do it, and this book will show you how. A roadmap to follow. The Executor's Guide will lead you through an unfamiliar land of legal procedures and terminology. You'll learn what to do right away and what can

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*wait. Find help on:
preparing for the job of
executor or trustee claiming
life insurance, Social
Security, and other benefits
making sense of a will (and
what to do if there is no
will) determining whether*

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probate is necessary filing taxes navigating probate court proceedings dealing with family members handling simple trusts, and working with lawyers, appraisers, accountants, and other experts. The 9th edition

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contains updated tables outlining key points of each state's laws. Applies in all states except Louisiana. With Downloadable Worksheets - download and customize worksheets detailing information executors need

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to get organized, including an inventory of assets and debts (details inside).

Transfer California property to someone else with the easy-to-use legal forms and information in this guide
Deeds for California Real

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Estate shows you how to choose the right kind of deed, create it, then file it with the county recorder. This plain-English book has all the forms you'll need, with step-by-step instructions for completing

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them quickly and accurately. Learn how to: add or remove someone's name from the title of real estate you own transfer real estate into, or out of, a revocable living trust borrow or lend money with real estate as

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security and more

A practical and spiritual guide for working moms to learn how to have more by doing less. This is a book for working women and mothers who are ready to release the culturally

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inherited belief that their worth is equal to their productivity, and instead create a personal and professional life that's based on presence, meaning, and joy. As opposed to focusing on "fitting it all

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in," time management, and leaning in, as so many books geared at ambitious women do, this book embraces the notion that through doing less women can have--and be--more. The addiction to busyness and the obsession

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with always trying to do more leads women, especially working mothers, to feel like they're always failing their families, their careers, their spouses, and themselves. This book will give women the permission

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and tools to change the way they approach their lives and allow them to embrace living in tune with the cyclical nature of the feminine, cutting out the extraneous busyness from their lives so they have

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more satisfaction and joy, and letting themselves be more often instead of doing all the time. Do Less offers the reader a series of 14 experiments to try to see what would happen if she did less in one specific way.

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So, rather than approaching doing less as an entire life overhaul (which is overwhelming in and of itself), this book gives the reader bite-sized steps to try incorporating over 2 weeks!

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This expert, one-of-a-kind handbook shows you how to: Ensure that your inheritance instructions will be carried out -- the way you want them to be Protect your child's inheritance from creditors, ex-spouses, addictions, tax

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troubles, mismanagement, squandering, and other risks of loss Prevent family conflict that can arise when parents die and children divide the "family money" Leave more money to your children and grandchildren,

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and less to the IRS -- and understand the hidden cost of a "death tax" repeal
A Guide to Creating a Living Revocable Trust
Wills, Trusts, and Estate Administration
Understanding Living Trusts

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8 Ways to Avoid Probate. 6th Edition.

A Must-have Book for Your Owner

An insightful and practical guide to family trusts
Family Trusts is a

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step-by-step guide for anyone involved in family trusts: trust creators, trustees, beneficiaries, and advisors. It will help families create and administer a culture that

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recognizes trusts as a gift of love. Marrying the practical and emotional aspects of family wealth, this book provides a hands-on primer that focuses on fostering positive

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relationships, and structuring the trust appropriately for the situation and the people involved. It tackles difficult topics with frank and honest

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discussion, from the first beneficiary meeting to working with addictions, and more. Written by a team of experts in family wealth, this information is becoming increasingly

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crucial to the successful execution of a trust; you'll learn what type of person makes the best trustee, how to be an excellent beneficiary, and the technical aspects that

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help you build a better trust from the very beginning. There's been a staggering increase in trustee/beneficiary litigation and hostility, but that doesn't mean it's

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inevitable. Plenty of trusts are running smoothly, with positive experiences on all sides. This book shows you how to set up your trust to succeed from the start,

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with step-by-step guidance and expert insight.

Express clear and thoughtful intent for the trust Create a healthy and supportive culture Select the right trustee, trust

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protector, and trust advisor Take the time to prepare before initially meeting the beneficiary Conduct a productive first meeting to set a tone for the relationship

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Historically, there has been little consideration given to the culture of trusts, and this oversight may be a key driver of the behavior that's becoming more prevalent. Family

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Trusts explores the nature of these relationships, and shows you how to build a trust that retains the nature and spirit with which it was intended. Covers everything from the

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basics about wills and living trusts to sophisticated tax-saving strategies for all estates, large and small. The most comprehensive estate planning book

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available, Plan Your Estate covers everything from basic estate planning to sophisticated tax-saving strategies for people with estates worth up to \$1,200,000 or more.

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It demystifies: § probate avoidance § living wills § estate tax saving trusts § funerals and burials § federal estate and gift taxes § charitable remainder trusts § durable

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powers of attorney. This useful book includes valuable information about estate-tax savings and family "pot trusts." Good in all states except Louisiana.

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Imagine the patriarch of the family is in his second marriage. He is retired from a business he currently owns and has several children. Imagine two of his children are

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grown, married, and from his first marriage. One of his children is a toddler and is from his second marriage. Also, imagine he is the stepfather to a child born to his second

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wife. Now, imagine his daughter runs the business he created and owns. She is married to a man who is a real estate agent and they have three children together. His son is in a

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same-sex marriage and he and his partner have adopted a daughter.

Imagine from one man you have a second marriage, retiree, raising a toddler, stepson, married

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daughter, same-sex marriage, adoption, and grandchildren. Sounds like the makings of a good sitcom, doesn't it?

Protecting Your Estate for Your Loved Ones

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*A Revolutionary Approach
to Time and Energy
Management for Ambitious
Women*

*The Savvy Woman's Guide to
Divorce in Washington
Suze Orman's Protection*

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Portfolio

Get it Together

Model Rules of

Professional Conduct

By 2030, every member of the "baby boomer" generation will be 65 or

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older. The readership is there, looking to save family members money and hassle when the time comes. 8 Ways to Avoid Probate helps estate planners make sure assets

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go to the right people. The Model Rules of Professional Conduct provides an up-to-date resource for information on legal ethics. Federal, state and local courts in all

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jurisdictions look to the Rules for guidance in solving lawyer malpractice cases, disciplinary actions, disqualification issues, sanctions questions and much more. In this volume,

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black-letter Rules of Professional Conduct are followed by numbered Comments that explain each Rule's purpose and provide suggestions for its practical application. The

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Rules will help you identify proper conduct in a variety of given situations, review those instances where discretionary action is possible, and define the nature of the relationship

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between you and your clients, colleagues and the courts.

**Living Revocable Trust:
What You Need to Know to
Create One Today!? Why
wait when it can be done**

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now? Free yourself of future problems with your Will by building your very own Living Revocable Trust. You do not have to be a millionaire in order to build a Trust. Anyone who wants

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to protect his or her assets should have a Trust. This eBook is here to help you out. This eBook - "Building your Own Living Revocable Trust: A Pocket Guide to Creating a Living Revocable

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Trust"- was created by author Patrick X. Gallagher with the aim to offer an easy and inexpensive way of creating your very own Trust. The author provides a personal narrative of his

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experience in creating his own living revocable trust. He turns this narrative into a self-help instructional and in-depth discussion of how you can build your own Trust. If you want to protect

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your assets while you are still able to do so, then do it now. Create your living revocable trust and you will eliminate the hassle of going to a probate court in the future. Sure you can

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create your Will to protect your assets and make sure that your family gets them. But after you have died, your family needs to prove in a probate court that the Will is valid. With a Living

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Revocable Trust, you can save your family from the pain and financial stress of a probate hearing. This new living trust eBook guarantees a clear, straightforward, and thorough

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break down of the steps you will undertake in order to write and complete your very own trust. In addition to these steps, the author also includes in his Living Revocable Trust eBook

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some of the document samples.He guarantees that you will spend less money in building your own Trust that you will normally have to pay a lawyer to make.Patrick X. Gallagher

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wants to share his experience and know-how on building a living revocable trust to those who would like to know which assets should be included and excluded from

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a Trust. Those who would also like to empower themselves with the benefits of a creating a living revocable trust will benefit from buying this eBook. Moreover, those who

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are self-directed will reap the advantages of having this eBook in their hands. You can learn from someone who has already created and funded his own Trust without the help of a

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lawyer who may seem to be only after the money that they will get from assisting you. While the author is not a lawyer, this plays to the advantage of the eBook reader. The author assures

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that the eBook will be a healthy exchange of ideas between someone who has experienced creating a Trust all by himself and someone who just want things done thoroughly yet

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inexpensively. Why keep a Trust for your Assets? Why Not Settle for a Will? Apart from the reasons extensively explained in this eBook, a living revocable trust is a document that

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can be revoked, changed, or terminated at any time that the Trustee (the creator of the Trust) wishes to do so. In this way, your assets become more fluid. Also, the assets are kept

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protected as the Trust can be updated while the Trustee is still alive and well. Unlike a Will, a Trust is more flexible and sustainable. A complete analysis and comparison

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between a Trust and a Will is presented in this eBook. While you are still around to protect your assets, why not start building your own Living Revocable Trust? Do not

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wait for your family to suffer the consequences of a probate. Get Started with Building a Living Revocable Trust. Protect your assets by creating a document that privately assures the

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security of your assets that you want to pass down to your family and relatives. Free yourself from the troubles while you still can. This eBook is here to help you complete a living

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revocable trust easily minus the headache and cost of dealing with lawyers. Be your own financial guru and protect your family today. Wait no Longer - click the buy button now!

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**Estate and Trust
Administration For
Dummies, 2nd Edition
(9781119543879) was
previously published as
Estate and Trust
Administration For**

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**Dummies, 2nd Edition
(9781118412251). While
this version features a new
Dummies cover and design,
the content is the same as
the prior release and should
not be considered a new or**

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**updated product. Your plain-
English guide to
administering an estate
and/or trust As more and
more of the population
reach senior
ages—including baby**

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boomers, many of whom do not have wills—an increasing number of people are being thrust into the role of executor, administrator, personal representative of an estate,

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or trustee of a trust after the death of a loved one. This updated edition of Estate & Trust Administration For Dummies guides you through the confusing

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process of administering an estate and/or trust. Settling an estate and administering a trust can be complicated, messy, and time-consuming for individuals named as executor or trustee, most of

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whom have no previous experience with such matters. Estate & Trust Administration For Dummies shows you how to make sound decisions for your unique circumstances.

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Guides you through the confusing process of administering an estate and/or trust Provides expert advice on unfamiliar estate and trust tax law Gives you a practical checklist to

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follow for all of your estate and trust administration questions and concerns
Whether you're looking for guidance on how to navigate the probate process and estate taxes,

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settle debts and bequests, fund a trust, comply with tax regulations, or anything in between, this hands-on, friendly guide takes away the mystery and provides detailed answers to all of

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**your estate and trust
administration questions.
Beyond the Grave revised
edition
Texas Probate Forms &
Procedures
Quicken Willmaker & Trust**

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**2020: Book & Software Kit
The White Coat Investor
How You Can Settle a Living
Trust Swiftly, Easily, and
Safely
The Right Way and the
Wrong Way of Leaving**

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Money To Your Children (and Others)

Covers beneficiaries, property, children, executors, and estate planning, and tells how to draft a will and

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prepare, store, and copy the final will.

The Complete Cardinal Guide to Planning For and Living in Retirement offers comprehensive coverage of everything

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you need to know to begin strategizing for your retirement years. With clear and simple language, Hans Scheil who has 40 years of experience providing

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long-term care insurance and financial planning explains the details of Social Security and Medicare, long-term care insurance, asset management, taxes, and

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how to find qualified advisors. These explanations are illustrated by real-world examples drawn from Han Scheil's own practice."

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Make it easy for your family to track down and organize your important paperwork with this step-by-step guide!

Asset Protection in Florida covers all

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facets of asset preservation for Florida residents. The Fourth Edition manual provides comprehensive analysis of the many steps available to protect

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assets from creditors' claims, both during your lifetime and at death. Among the many topics covered are homestead, trusts (both domestic and offshore), business

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planning, planning for dissolution of marriage, protection of retirement and education accounts, and the ethical aspects of advising clients on asset protection issues.

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Bankruptcy issues and tax planning are prominently featured throughout the text. The eBook versions of this title feature links to Lexis Advance for

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further legal research
options.

The Forms You Need Today
to Protect Your
Tomorrows
Asset Protection in
Florida

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Build Your Own Living
Revocable Trust
How to Settle Your
Living Trust
Estate & Trust
Administration For
Dummies

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From Avoiding Probate and Assessing Assets to Establishing Directives and Understanding Taxes, Your Essential Primer to Estate Planning

An experienced estate

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attorney explains how to prevent costly mistakes: “Clear explanations about how to approach this important tax-and family-topic.” —Pia Bennett, CFP, Select Financial Services Group, Inc. Drawing

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on his forty-four years as an estate attorney, Ronald Farrington Sharp describes the probate process and why it should be your last resort in estate settlement methods. Living trusts are important, but there are

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many alternatives for probate avoidance. These are explained step-by-step as Sharp delves into the details. He reveals how: While state laws vary, most allow for expedited procedures for low-value

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estates without having to create a trust. There are a dozen different ways of leaving assets to heirs automatically at death. Special types of deeds allow you to keep control of your real estate during lifetime

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yet transfer it to heirs automatically at death. There are ways to title vehicles that allow heirs to get them without court procedures. Beneficiary designations on bank and investment accounts keep

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them out of your probate estate. Joint ownership of accounts and real estate can solve inheritance problems. He also debunks myths and misconceptions about estates and probate. Trusts are covered in detail, including

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a section on must-use trust provisions to cover common complications and showing how a trust can easily resolve these. Joint and single trusts are examined and issues, such as how to handle personal property

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items, are suggested. (For instance, who gets the piano?) He also advises on issues of adult guardianship and conservatorship and how families can avoid embarrassing and time-consuming court hearings.

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Samples of documents are included to give an idea of what the paperwork actually looks like. With Sharp's matter-of-fact explanations, you can prepare to take the necessary steps with confidence and avoid

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probate.

Quicken Willmaker & Trust 2021 is the absolute easiest way to create your own legally valid estate plan. It is the most respected estate planning software on the market. It provides

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every basic estate planning document, tailored to the laws of your state.

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the

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financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses

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and performing life saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills

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in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk

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